IRS Tax Transcript Instructions

If the student or parent is <u>unable to use</u> the IRS DRT in *FAFSA* on the Web, and instead will provide the school a 2021 IRS Tax Return Transcript(s), please see the instructions below.

A 2021 IRS Tax Return Transcript may be obtained by request at the <u>https://www.irs.gov/individuals/get-transcript</u> website.

- Click on either Get Transcript Online or Get Transcript by Mail
- Create an IRS ID.me and sign in
- Make sure to request the "Return Transcript" and NOT the "Account Transcript" for 2021 year

Use the Social Security Number (or the IRS individual taxpayer identification number) and the date of birth of the first person listed on the 2021 IRS income tax return, and the address on file with the IRS (normally this will be the address used on the 2021 IRS income tax return).

Tax return general availability after accepted or received by the IRS

Electronic filers – within 2–3 weeks Paper filers – within 8–11 weeks

Contact the financial aid office if more assistance is needed in obtaining an IRS Tax Return Transcript.